

COVER SHEET

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SEC Registration Number

R	O	B	I	N	S	O	N	S		L	A	N	D		C	O	R	P	O	R	A	T	I	O	N						

(Company's Full Name)

L	E	V	E	L		2	,	G	A	L	L	E	R	I	A		C	O	R	P	O	R	A	T	E		C	E	N	T	E					
E	D	S	A		C	O	R	N	E	R		O	R	T	I	G	A	S		A	V	E	N	U	E	,										
Q	U	E	Z	O	N		C	I	T	Y	,		M	E	T	R	O		M	A	N	I	L	A												

(Business Address: No. Street City/Town/Province)

Atty. Juan Antonio M. Evangelista Corporate Secretary
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(Contact Person)

8397-1888

(Company Telephone Number)

1	2	3	1
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Month Day
(Fiscal Year)

1	7	-	C
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(Form Type)

Last Wednesday of May

Month Day
(Annual Meeting)

<small>Issuer of Securities under SEC-BED Order No.125, Series of 1989; SEC-BED Order No.435, Series of 1989; SEC-BED Order No.523, Series of 1993; SEC-BED Order No.524 Series of 1993; SEC-BED Order No. 572, Series of 1995; SEC-BED Order No. 057, Series of 1997; SEC-CFD Order No. 128, Series of 2006; SEC-MSRD Order No 71, Series of 2015</small>

(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	Total Amount of Borrowings
Domestic	Foreign

Domestic

Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Document ID

_____ Cashier

<p>STAMPS</p>

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC Form 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **March 9, 2023**
(Date of Report)
2. SEC Identification No. **93269-A**
3. BIR TIN: **000-361-376-000**
4. **Robinsons Land Corporation**
(Exact name of issuer as specified in its charter)
5. **Metro Manila, Philippines**
(Province, country or other jurisdiction of incorporation)
6. (SEC Use Only)
Industry Classification Code:
7. **Level 2, Galleria Corporate Center, EDSA corner Ortigas Avenue, Quezon City**
(Address of principal office) (Postal Code)
8. **N/A**
(Issuer's Tel. No., including area code)
9. **N/A**
(Former name or former address, if changed since last report)
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Stock Outstanding
Common Stock	4,961,596,085
Registered Bonds	29,554,780,000

11. Item 9 – Other Events



March 9, 2023

SECURITIES AND EXCHANGE COMMISSION

17F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: Mr. Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

PHILIPPINE STOCK EXCHANGE, INC.

6F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra Tom Wong
Officer-In-Charge, Disclosure Department

PHILIPPINE DEPOSITARY EXCHANGE

29F, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: Atty. Marie Rose M. Magallen-Liro
Head – Issuer Compliance and Disclosure Department

Gentlemen:

Please be advised that Robinsons Land Corporation (“RLC”), during its regular meeting of the Board of Directors on March 9, 2023 has approved the offer and issuance of peso-denominated fixed-rate bonds in the aggregate principal amount of up to Ten Billion Pesos (Php10,000,000,000.00) with an over-subscription option of up to Five Billion Pesos (Php5,000,000,000.00) (hereinafter referred to as the “Bonds”), as the second tranche from a shelf registration of a Debt Securities Program in the aggregate principal amount of Thirty Billion Pesos (Php30,000,000,000.00) subject to the requirements of the Securities and Exchange Commission (“SEC”) and the ratings process of the Philippine Rating Services Corporation, with the Philippine Depository and Trust Corporation as Registrar and Paying Agent, and subject to such other terms and conditions that may be agreed upon by RLC and BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, First Metro Investment Corporation, and SB Capital Investment Corporation as the Joint Issue Managers, Lead Underwriters and Bookrunners, with maturity periods ranging from 3 years and 5 years or such other periods as may be determined.

The Board of Directors authorized Mr. Lance Y. Gokongwei or Mr. Frederick D. Go to negotiate, agree on and approve the final terms and conditions of the Bonds.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

March 9, 2023

Robinsons Land Corporation



Juan Antonio M. Evangelista
Corporate Secretary