

COVER SHEET

9 3 2 6 9 - A

SEC Registration Number

R O B I N S O N S L A N D C O R P O R A T I O N

(Company's Full Name)

L E V E L 2 , G A L L E R I A C O R P O R A T E C E N T E R
E D S A C O R N E R O R T I G A S A V E N U E ,
Q U E Z O N C I T Y , M E T R O M A N I L A

(Business Address: No. Street City/Town/Province)

Atty. Juan Antonio M. Evangelista
Corporate Secretary

(Contact Person)

8397-1888

(Company Telephone Number)

1 2 3 1

Month Day
(Fiscal Year)

1 7 - C

(Form Type)

Last Wednesday of May

Month Day
(Annual Meeting)

Issuer of Securities under
SEC-BED Order No.125, Series of 1989; SEC-BED Order No.435, Series of 1989; SEC-BED Order No.523, Series of 1993; SEC-BED Order No.524 Series of 1993; SEC-BED Order No. 572, Series of 1995; SEC-BED Order No. 057, Series of 1997; SEC-CFD Order No. 128, Series of 2006; SEC-MSRD Order No 71, Series of 2015

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

_____ LCU

Document ID

_____ Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC Form 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **April 20, 2023**
(Date of Report)
2. SEC Identification No. **93269-A**
3. BIR TIN: **000-361-376-000**
4. **Robinsons Land Corporation**
(Exact name of issuer as specified in its charter)
5. **Metro Manila, Philippines**
(Province, country or other jurisdiction of incorporation)
6. (SEC Use Only)
Industry Classification Code:
7. **Level 2, Galleria Corporate Center, EDSA corner Ortigas Avenue, Quezon City**
(Address of principal office) (Postal Code)
8. **N/A**
(Issuer's Tel. No., including area code)
9. **N/A**
(Former name or former address, if changed since last report)
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Stock Outstanding
Common Stock	4,927,066,085
Registered Bonds	29,554,780,000

11. Item 9 – Other Events



April 20, 2023

SECURITIES AND EXCHANGE COMMISSION

17F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: Mr. Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

PHILIPPINE STOCK EXCHANGE, INC.

6F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra Tom Wong
Officer-In-Charge, Disclosure Department

PHILIPPINE DEPOSITARY EXCHANGE

29F, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: Atty. Marie Rose M. Magallen-Liro
Head – Issuer Compliance and Disclosure Department

Gentlemen:

Further to the disclosure dated March 9, 2023, please be informed that Robinsons Land Corporation (“RLC”) filed a Registration Statement with the Securities and Exchange Commission (SEC) for RLC’s offering and sale of fixed rate bonds in the aggregate principal amount of ₱10,000,000,000 with an oversubscription option of up to ₱5,000,000,000 (the “Bonds”) which shall constitute as the second tranche of the RLC’s Debt Securities Program with an aggregate principal amount of up to ₱30,000,000,000 rendered effective on August 12, 2022.

RLC mandated BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, First Metro Investment Corporation, and SB Capital Investment Corporation (collectively, the “Joint Issue Managers, Joint Lead Underwriters and Joint Bookrunners”) to manage this public offer and issuance. Security Bank Corporation – Trust and Asset Management Group shall serve as the Trustee. The Company also appointed the Philippine Depository & Trust Corporation (PDTC) as Registrar and Paying Agent and the Philippine Rating Services Corporation (PhilRatings) to issue the credit rating. The Bonds shall be listed with the Philippine Dealing & Exchange Corp. (PDEX) when issued.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Robinsons Land Corporation

April 20, 2023

(sgd.)
Juan Antonio M. Evangelista
Corporate Secretary