

CERTIFICATION

I, **KERWIN MAX S. TAN**, Chief Financial, Risk, and Compliance Officer of Robinsons Land Corporation, (the "Corporation") with SEC registration number 93269-A and with principal office address at Level 2 Galleria Corporate Center EDSA cor. Ortigas Ave., Quezon City, hereby state under oath that:

1. On behalf of the Corporation, I have caused this SEC Form 17-C to be prepared;
2. I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
3. The Corporation will comply with the requirements set forth in SEC Notice dated June 24, 2020 for the complete and official submission of reports and/or documents through electronic mail; and
4. I am fully aware that documents filed online which requires pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of a filing fee.

IN WITNESS WHEREOF, I have hereunto set my hand this AUG 26 2022 at ~~City of Pasig~~



KERWIN MAX S. TAN
Chief Financial, Risk, and Compliance Officer

SUBSCRIBED AND SWORN to before me this AUG 26 2022 day of City of Pasig, 2022 at affiant exhibiting to me his Driver's License with no. N01-88-084971.

Doc No. 192 ;
Page No. 39 ;
Book No. 11 ;
Series of 2022.



ATTY. HON. **FATIMA V. CERO**
Notary Public for Pasig, San Juan, and Pateros
Appointment No. 137; until Dec. 31, 2023
12F Cyberscape Alpha, Sapphire &
Garnet Roads, Ortigas Center, Pasig City
Roll of Attorneys No. 65837; June 21, 2016
PTR No. 8207774; January 24, 2022; Pasig City
IBP No. 171119; December 21, 2021; RSM Chapter
MCLE Compliance No. VII-0014637; April 14, 2025

SECURITIES AND EXCHANGE COMMISSION

SEC Form 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **August 26, 2022**
(Date of Report)
2. SEC Identification No. **93269-A** 3. BIR TIN: **000-361-376-000**
4. **ROBINSONS LAND CORPORATION**
(Exact name of issuer as specified in its charter)
5. **Metro Manila, Philippines** 6. (SEC Use Only)
(Province, country or other jurisdiction of Industry Classification Code:
incorporation)
7. **Level 2 Galleria Corporate Center, EDSA corner Ortigas Ave. Quezon City**
1100
(Address of principal office) (Postal Code)
8. **(632) 8397-1888**
(Issuer's Tel. No., including area code)
9. **NA**
(Former name or former address, if changed since last report)
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	5,085,713,285
Registered Bonds	29,554,780,000

SEC FORM 17-C

ROBINSONS LAND CORPORATION**11. Item 9 – Other Matters**

Robinsons Land Corporation (RLC), a leading real estate developer in the Philippines, returned to the local debt capital markets with the historic listing of its Php15-billion fixed-rate bonds at the Philippine Dealing and Exchange Corp. (PDEX) on August 26, 2022. The transaction drew total bids of Php120 billion, 12 times the base offer, prompting the Company to exercise its oversubscription of up to Php5 billion.

Strong demand from the fixed income community allowed RLC to price at the tightest of spreads. With quarterly interest payments, the bonds carry a coupon of 5.3789% per annum and 5.9362% per annum for the three-year and five-year tenor, respectively.

This bond issuance marks the first tranche of RLC's Php30-billion, 3-year debt securities program filed under shelf-registration with the Securities and Exchange Commission (SEC). It received the highest issue credit rating of PRS Aaa, with a Stable Outlook from the Philippine Rating Services Corp. (PhilRatings), indicating the Company's stability and strong capacity to meet its financial commitments.

"We are delighted with the overwhelming market reception and record oversubscription of our bond offering, which signify strong investor confidence in RLC's brand of excellence and demonstrated resilience. Proceeds from the first tranche will support business expansion and investment aimed at generating sustainable value for shareholders," RLC President and CEO Frederick Go said.

The sale of bonds forms part of the Company's strategy to diversify funding sources. Proceeds will be used to partially fund its capital expenditure requirements for project development and land acquisition, to refinance maturing debt obligations, and support overall business operations. RLC engaged BDO Capital, BPI Capital Corporation, China Bank Capital, First Metro Investment Corporation and SB Capital as the joint issue managers, joint lead underwriters and joint bookrunners for the transaction. The Selling Agents are East West Banking Corporation, PNB Capital and Investment Corporation, RCBC Capital Corporation and Robinsons Bank Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Robinsons Land Corporation
(Registrant)

A handwritten signature in black ink, appearing to read "Ktan", written over a horizontal line.

Kerwin Max S. Tan
Chief Financial, Risk, and Compliance Officer
(Signature and Title)

August 26, 2022
(Date)



26 August 2022

Philippine Stock Exchange, Inc.

To: **Ms. Alexandra D. Tom Wong**

Officer-in-Charge, Disclosure Department
6th Floor, PSE Tower, 28th St. corner 5th Avenue
Bonifacio Global City, Taguig City

Philippine Dealing and Exchange Corporation

To: **Atty. Marie Rose M. Magallen-Lirio**

Head, Issuer Compliance and Disclosures Department
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Securities and Exchange Commission

To: **Hon. Vicente Graciano P. Felizmenio, Jr.**

Director, Market Regulation Department
PICC Complex, Roxas Boulevard, Pasay City

Re: RLC's Historic Bond Listing

Dear Mesdames and Gentleman:

Please see attached press release on Robinsons Land Corporation's ("RLC") Bond Listing constituting the first tranche of RLC's shelf registration of fixed rate bonds.

Thank you.

KERWIN MAX S. TAN

Chief Financial, Risk and Compliance Officer
Robinsons Land Corporation



RLC Marks Historic Bond Listing for 12x Oversubscribed Issue

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For further information, please contact:

**Rommel L. Rodrigo
Head of Investor Relations
Robinsons Land Corporation**

Email: rommel.rodrido@robinsonsl.com
 investor.relations@robinsonsl.com

Tel. no#: +632 8397 1888 loc 3156