

**CERTIFICATION**

I, **KERWIN MAX S. TAN**, Chief Financial, Risk and Compliance Officer of Robinsons Land Corporation (the "Corporation") with SEC registration number 93269-A and with principal office address at Level 2 Galleria Corporate Center EDSA cor. Ortigas Ave., Quezon City, hereby state under oath that:

1. On behalf of the Corporation, I have caused this SEC Form 17-C to be prepared;
2. I read and understood its contents which are true and correct of my own personal knowledge and/ or based on true records;
3. The Corporation will comply with the requirements set forth in SEC Notice dated June 24, 2020 for the complete and official submission of reports and/ or documents through electronic mail; and
4. I am fully aware that documents filed online which requires pre-evaluation and/ or processing fee shall be considered complete and officially received only upon payment of a filing fee.

IN WITNESS WHEREOF, I have hereunto set my hand this JUN 30 2023 at Pasig City.



**KERWIN MAX S. TAN**  
Chief Financial, Risk and Compliance Officer

SUBSCRIBED AND SWORN to before me this \_\_\_\_\_ day of JUN 30 2023 2023 at Pasig City, Philippines, affiant exhibiting to me his PASPORT # PC391979B VALID UNTIL 15 FEB 2031.

Doc No. 150;  
Page No. 31;  
Book No. I;  
Series of 2023.



**ERNEST GENE P. REYES**

Appointment No. 197 (2023-2024)  
Notary Public for Pasig City, Pateros and San Juan  
Until December 31, 2024  
Attorney's Roll No. 73507  
15th Floor, Robinsons Cyberscape Alpha, Sapphire and  
Garnet Roads, Ortigas Center, Pasig City  
PTR Receipt No. 0324772 02.06.2023; Pasig City  
IBP Receipt No.309110; 02.02.2023 RSM  
MCLÉ No.VII-0014843

COVER SHEET

9 3 2 6 9 - A

SEC Registration Number

ROBINSONS LAND CORPORATION

(Company's Full Name)

Level 2 Galleria Corporate Center
Edsa cor. Ortigas Ave. Quezon City

(Business Address: No. Street City/Town/Province)

Kerwin Max S. Tan
Chief Financial, Risk, and Compliance
Officer

(Contact Person)

8397 1888

(Company Telephone Number)

1 2 3 1

Month Day
(Fiscal Year)

1 7 - C

(Form Type)

Last Wednesday of May

Month Day
(Annual Meeting)

Issuer of Securities under
SEC-BED Order No.125, Series of 1989; SEC-BED Order No.435, Series of 1989; SEC-
BED Order No.523, Series of 1993; SEC-BED Order No.524 Series of 1993; SEC-BED
Order No. 572, Series of 1995; SEC-BED Order No. 057, Series of 1997; and SEC-CFD
Order No. 128, Series of 2006

(Secondary License Type,
If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

## SECURITIES AND EXCHANGE COMMISSION

## SEC Form 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **June 30, 2023**  
(Date of Report)
2. SEC Identification No. **93269-A**
3. BIR TIN: **000-361-376-000**
4. **ROBINSONS LAND CORPORATION**  
(Exact name of issuer as specified in its charter)
5. **Metro Manila, Philippines**  
(Province, country or other jurisdiction of incorporation)
6.  (SEC Use Only)  
Industry Classification Code:
7. **Level 2 Galleria Corporate Center, EDSA corner Ortigas Ave. Quezon City 1100**  
(Address of principal office) (Postal Code)
8. **(632) 8397-1888**  
(Issuer's Tel. No., including area code)
9. **NA**  
(Former name or former address, if changed since last report)
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Stock</b>	<b>4,885,955,886</b>
<b>Registered Bonds</b>	<b>44,554,780,000</b>

## SEC FORM 17-C

**ROBINSONS LAND CORPORATION****11. Item 9 – Other Matters**

Robinsons Land Corporation (RLC), a leading real estate developer in the Philippines, marked the listing of its ₱15-billion fixed rate bonds with the Philippine Dealing & Exchange Corp. on June 30, 2023. This constitutes the second and final tranche of the Company's shelf-registered debt securities program in the aggregate principal amount of up to ₱30 billion, which was rendered effective on August 12, 2022.

The transaction received overwhelming support, prompting the Company to fully exercise its oversubscription allotment of ₱5 billion. This marks the first fully filled oversubscription by a Philippine company this year.

Robust investor demand enabled RLC to price at the tightest of spreads, locking in rates of 6.0972% per annum for the three-year tenor, and 6.1663% per annum for the five-year tenor. The issuance also received the highest credit rating of PRS Aaa, with a Stable Outlook, from the Philippine Rating Services Corporation (PhilRatings), indicating the Company's stability, healthy balance sheet and strong capacity to meet its financial commitments.

“We are grateful to the investor community for their continued trust and confidence in RLC's brand, reputation, and overall growth prospects. Proceeds from the offer will be used to further strengthen the Company's strategic investments aimed at increasing shareholder value,” RLC President and CEO Frederick D. Go said.


Active participation in the debt capital markets is an integral component of RLC's strategy of diversifying its funding sources. Proceeds from the bonds issuance will be used to fully repay maturing debt obligations, partially fund the capital expenditure for project development, and support overall business operations.

RLC engaged BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, First Metro Investment Corporation and SB Capital Investment Corporation as the Joint Issue Managers, Joint Lead Underwriters and Joint Bookrunners for the transaction. Land Bank of the Philippines, meanwhile, acted as the Selling Agent.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Robinsons Land Corporation**  
(Registrant)



**Kerwin Max S. Tan**  
Chief Financial, Risk, and Compliance Officer  
(Signature and Title)

**June 30, 2023**  
(Date)



30 June 2023

**The Philippine Stock Exchange, Inc.**

To: **Ms. Alexandra D. Tom Wong**  
Officer-in-Charge, Disclosure Department  
6th Floor, PSE Tower, 28th St. corner 5th Avenue  
Bonifacio Global City, Taguig City

**Philippine Dealing & Exchange Corp.**

To: **Atty. Marie Rose M. Magallen-Lirio**  
Head, Issuer Compliance and Disclosures Department  
29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

**Securities and Exchange Commission**

To: **Hon. Vicente Graciano P. Felizmenio, Jr.**  
Director, Market Regulation Department  
PICC Complex, Roxas Boulevard, Pasay City

**Re: RLC's Bond Listing**

Dear Mesdames and Gentlemen:

Please see attached press release on Robinsons Land Corporation's ("RLC") Bond Listing constituting the second and final tranche of RLC's shelf registration of fixed rate bonds.

Thank you.

**KERWIN MAX S. TAN**

*Chief Financial, Risk and Compliance Officer*  
Robinsons Land Corporation



**RLC lists ₱15B Second Tranche Bonds,  
marking 2023's first fully filled oversubscription by a PH company**

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**For further information, please contact:**

**Rommel L. Rodrigo**  
**Head of Investor Relations**  
**Robinsons Land Corporation**

**Email:**        [rommel.rodrido@robinsonsl.com](mailto:rommel.rodrido@robinsonsl.com)  
                      [investor.relations@robinsonsl.com](mailto:investor.relations@robinsonsl.com)

**Tel. no#:**        **+632 8397 1888 loc 31536**